# insight science for global

#### Open Platform Ecosystems

- and their impact on future work

Alustaosuuskunta Open, Nov 14 2018 Leena Ilmola



# Three digital platform <u>ecosystem</u> challenges

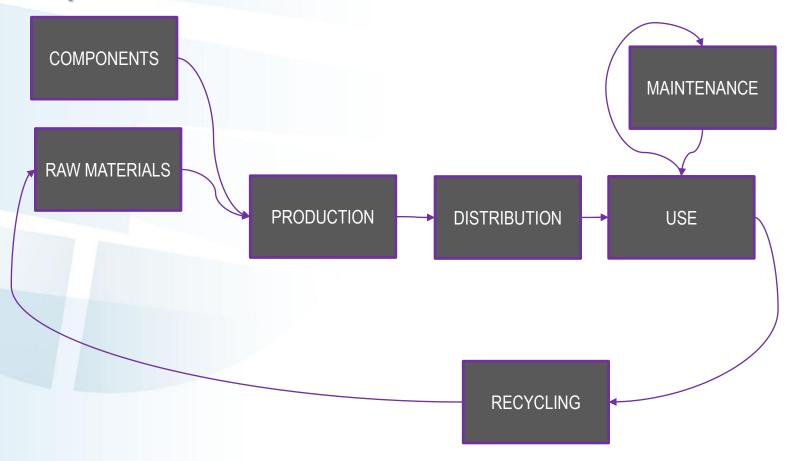
- What is the best strategy: openness or control?
- What is the winning business concept?
- How to deal with the changing concept of work?



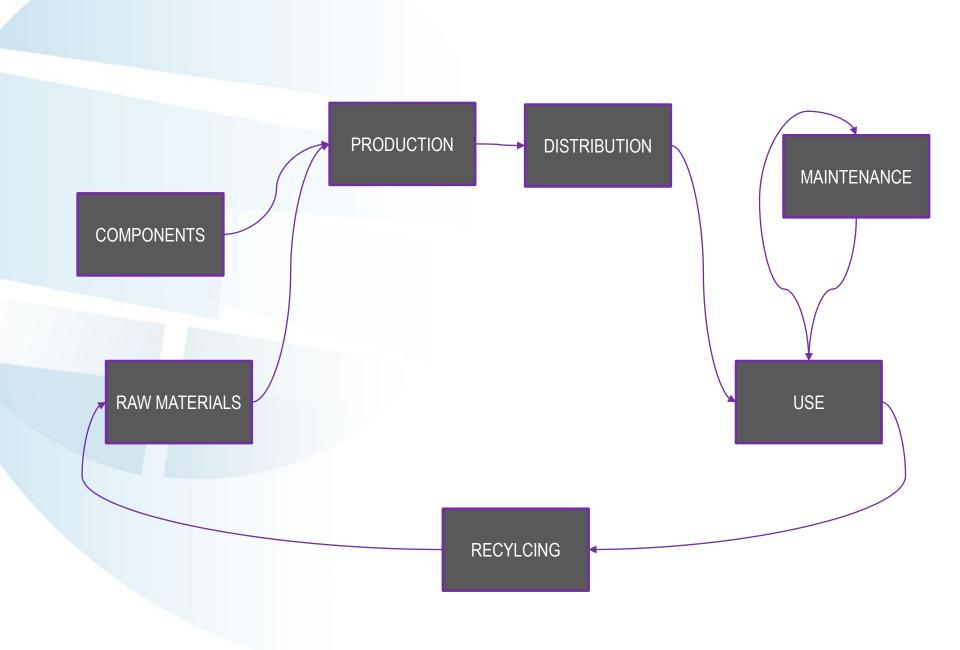
# 1. WHAT ARE THE PLATFORM ECOSYSTEM STRATEGY OPTIONS? AN EXAMPLE



#### Pipe line value chain

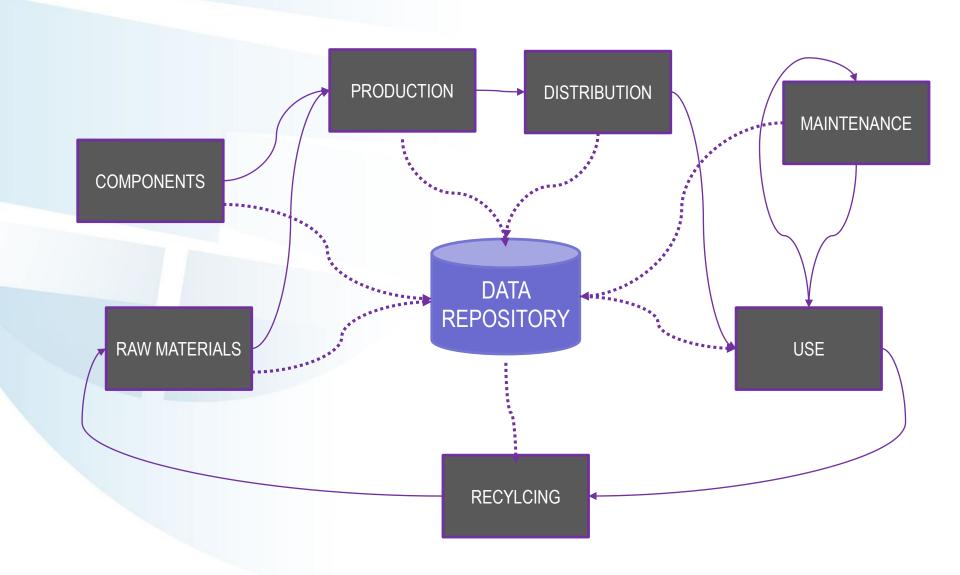






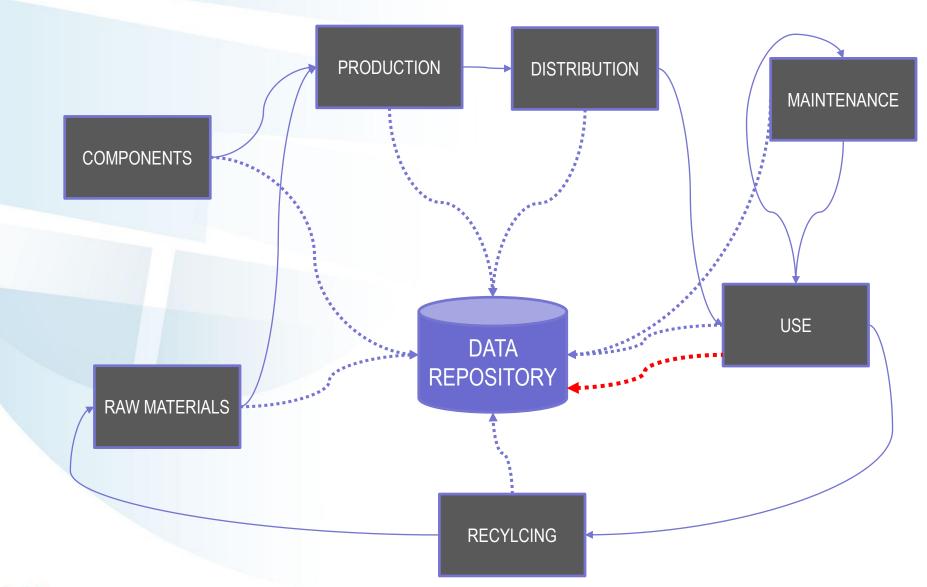


#### From pipe to digital documentation



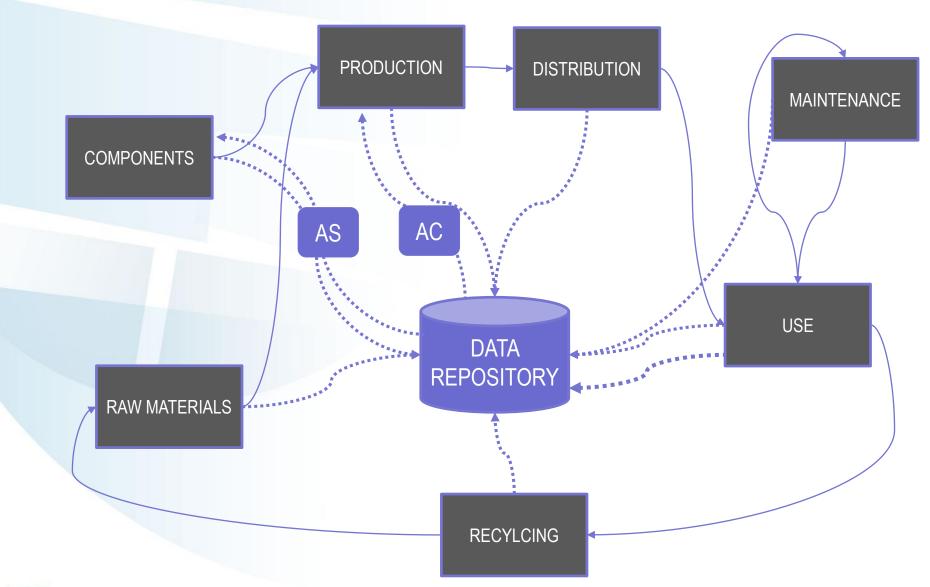


#### Prosumers produce value added

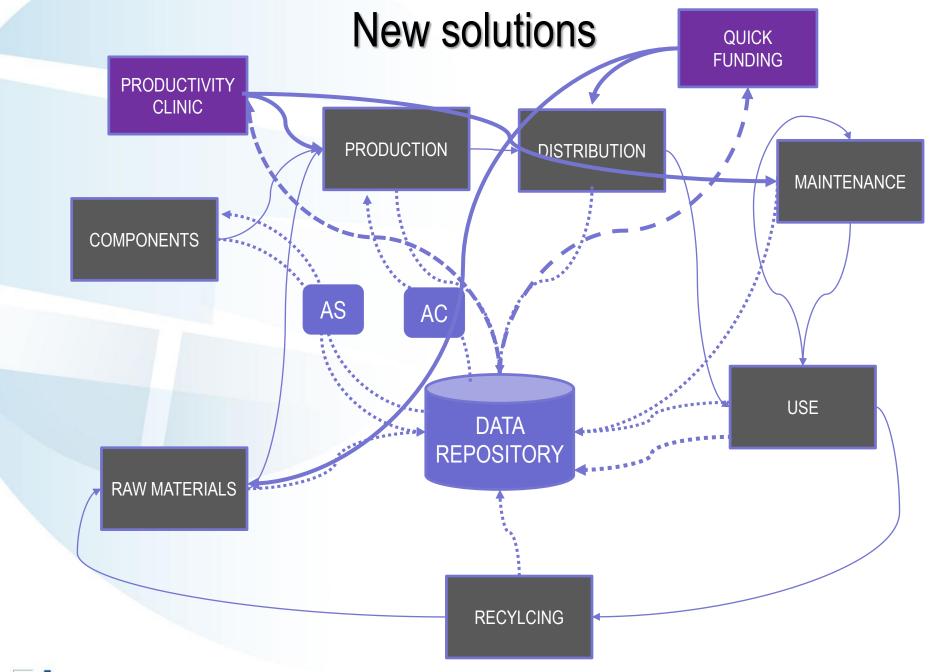




#### Digital value added services

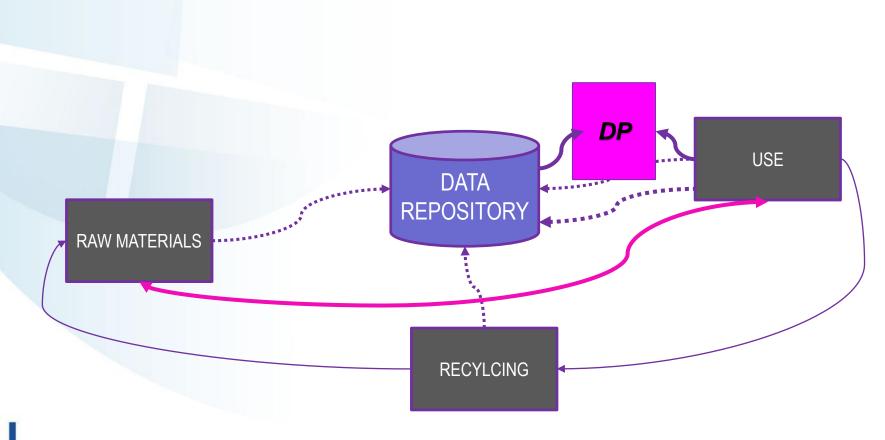






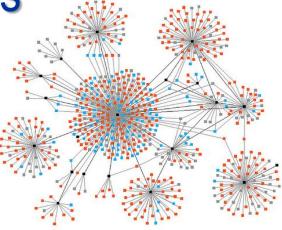


#### **Total disruption**





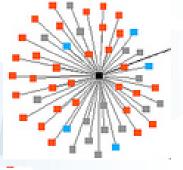
#### Vision - Phases



#### Engineering SmartData Platform

Members: Heavy engineering ecosystems and dedicated hubs Structure: Open Platform governed by the Foundation, smart data

control technologies



#### SmartMaterials Platform

Members: Materials producing, processing machinery and using heavy engineering

companies

Structure: Open Platform with member controlled

data interfaces



Members: Steel, producing, processing machinery and using

heavy engineering companies

Structure: Open Platform with member controlled data interfaces



#### **Strategy Road Map**

#### Volume strategy

Material ecosystem for various segments,
Foundation
VALUE SERVICES

Material ecosystem for various heavy engineering segments, certification, Foundation

Wide material ecosystem for one segment, data controlled by extended core group, JV

Document data digitalized, one value chain, JV

Steel ecosystem for heavy engineering segments, JV

+ Additional available product data digitalized one value chain Steel ecosystem for various segments, VALUE SERVICES

JV

Production process data digitalized one value chain, JV Added value services on the Dplatform one segment, JV

Control strategy



#### Key question: Open or closed?

- Access: availability of latest code and data, public roadmap, and transparency of decision making
- 2. Development: the ability of members to influence the content and direction of the platform
- 3. **Derivatives**: the ability for ecosystem members to create and share data generated by new solutions
- 4. **Community**: a community structure that does not discriminate between members

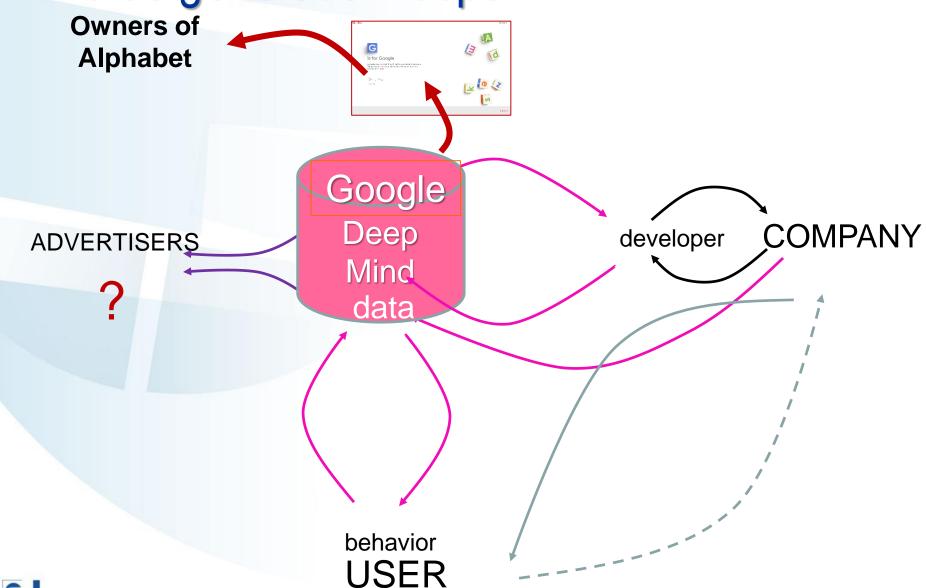
"ANDROID" FOUNDA- TION	COOP- ERATIVE
no	ok?
limited	ok
no	?
no	ok



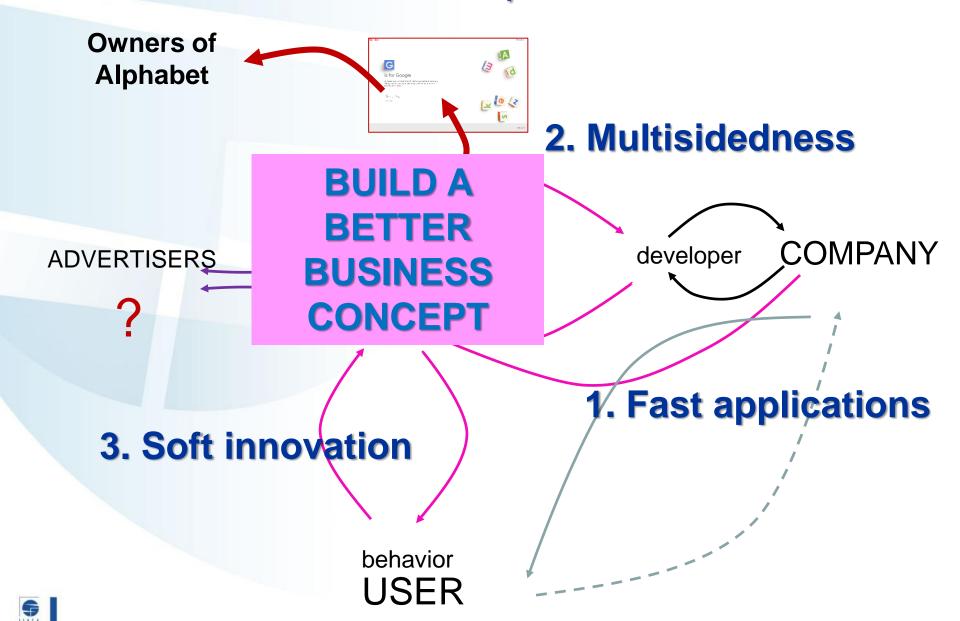
### 1. WHO WILL BE THE WINNER? SECOND EXAMPLE



Value generation loops



#### What can Finnish companies do?



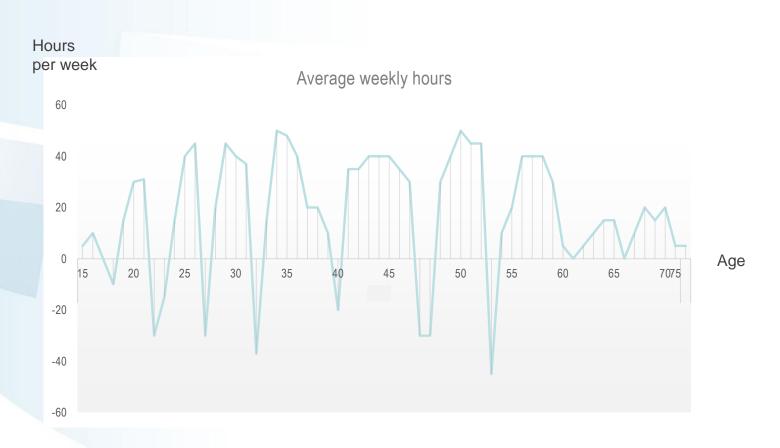
## 3. WHO WILL SURVIVE - IMPLICATIONS ON WORK?





http://www.iftf.org/fileadmin/user\_upload/futureskills/downloads/IFTF\_FutureSkills\_Map.pdf

#### 'Non-typical' employment





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#### **THANK YOU!**

PS. The next Marshall van Alstyne (MIT) Platform Strategies course for cooperatives?

